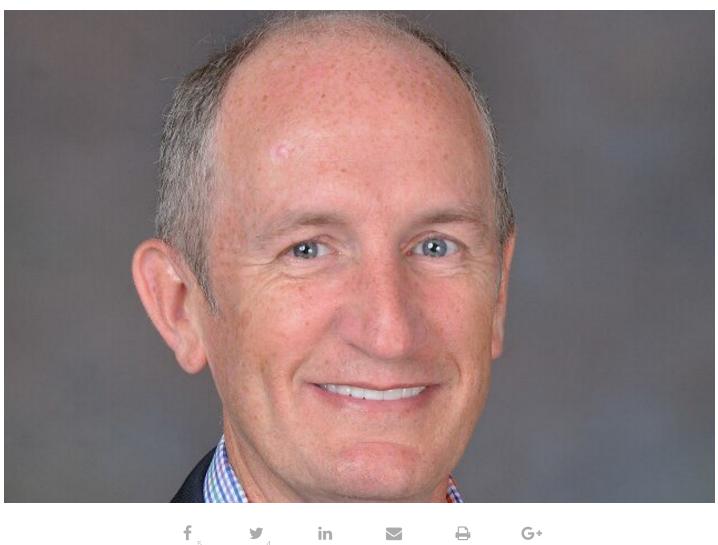






Brendan Condon of AdMore on Video Everywhere and Automation

BY JAY SEARS NOVEMBER 02, 2016 RUBICON PROJECT ARCHIVES



Jay Sears, Senior Vice President at Rubicon Project, recently spoke with Brendan Condon, President and CEO of AdMore, about Video Everywhere. The two appeared at a program on the topic at Advertising Week in New York City in September. You can view a video of the program here.



(The Video Everywhere program at Advertising Week New York. Pictured left to right: Jay Sears; Brendan Condon; **Scott Stansfield** of Centriply; **Scott Wells** of Clear Channel Outdoor; **John Partilla** of Screenvision, and Michael Strober of Turner Broadcasting. Click on the links to read Jay's interviews with them.)

JAY SEARS: What do you read to keep up with politics, art and culture?

BRENDAN CONDON: New York Times, Wall Street Journal, Vanity Fair, Time, Entertainment Weekly

SEARS: What do you read to keep up with friends?

CONDON: Same as above, and select novels from best seller lists.

SEARS: What do you read to keep up with the media and advertising technology industries?

CONDON: Wall Street Journal, Business Insider, AdAge, AdWeek, Broadcasting & Cable, MultiChannel News

SEARS: What's your favorite commercial of all time?

CONDON: The Your Point of View HSBC print campaigns, shown at airport jet bridges and corridors.

SEARS: When you speak about "video everywhere" ad automation (including TV, out of home and cinema) how widely or narrowly do you define this?

CONDON: For AdMore "video everywhere" means everywhere and whenever you watch linear television. Regardless of daypart, geography, program or content type, we target you for our national marketing partners that are looking to find you -- similar to a private detective.

SEARS: With regards to advertising automation impacting "video everywhere," what are the three biggest trends you expect to impact companies in 2016 and 2017?

CONDON:

- 1. Hyper Targeting which is here but it will be more so in scale.
- 2. Optimizing ad campaigns with counter-programming selections to tent-pole events -- "rainmaking" for advertiser agencies.
- 3. Simul-delivery of ads across multiple screens with common measurements of viewership and potential for sequential ad creatives.

SEARS: With regards to advertising automation impacting "video everywhere," what are the three most overblown topics that you wish would just go away?

CONDON:

- 1. "Programmatic." When the term goes away and it becomes a common course of doing business rather than being called out as something unique.
- 2. Same as above.
- 3. Same as above.

SEARS: Describe your company or division and then tell us the top three opportunities you are working on to advance "video everywhere."

CONDON: We are one of the country's largest TV advertising networks that enables national brand marketers to reach targetable viewing audiences in scale. The AdMore platform reaches over 111M TV households across 200 DMAs with its 1200+ television partners spanning national cable networks, MPVDs, national broadcasters and locally owned and operated TV stations. The company offers full transparency for measuring a campaign's performance with its web-based dashboards and twice daily feeds of Nielsen-monitored reporting.

The top three opportunities are:

- 1. Partnering with DSPs and DMPs in an effort to help expand their digital and mobile offerings to include linear TV as a comparable and efficient medium;
- 2. Co-authoring white papers with GABBCON for more effective adoption of standardizations across API integrations;
- 3. Working closely with agency trading desks to help brands with true(r) cross-platform optimization, automated campaign delivery and transparent measurement of viewing audiences.

QUESTION	ANSWER	
How many employees have that work on ad	20+	
automation?		
What percentage of your advertising budget	US Domestic only - with 100% using our	
(media spend or media sales) will be via ad	automated/programmatic AdMore tools and	
automation / programmatic channels in 2016	features.	
globally?		
Do you believe the overall managed budget	Yes - and is expected to continue to grow in	
(media spend) for your automated trading	the high double-digits YoY	
operations will continue to increase in 2017		
over prior years?		
Yes or no? If ad spend can be automated and	An even higher percentage – we welcome	
data driven, it should be	automated trading and the inherent benefits it	
	will provide marketers.	

SEARS: Will Nielsen (and Geopath FKA TAB for OOH) remain the standard for media currency? Will the innovations be primarily in audience definition and measurement, with these innovations being "translated back" to Nielsen as the currency?

CONDON: We are primarily a Nielsen shop and often refer to it as the "Bronze Standard" – it's not ideal but it works. Improvements in the timeliness of their reporting and the increased depth and breadth of Nielsen's viewing audience monitoring and resulting measurements will be the key to their continued leadership position. As Nielsen continues to expand into digital data collection and analysis (e.g. purchasing Exelate was a brilliant move) they will improve upon their analytic capabilities and offerings made available across the growing digital and linear media consumers of their data.

SEARS: Do we live in a "tale of two cities" where Google and Facebook win almost everything, advertisers are dictated to and other media companies fight for the scraps? What do you expect the impact of Google and Facebook to be in "video everywhere"/TV?

CONDON: Marketers and agencies want options, and while Google and FB may provide scale they will always have the stigma of who they are -- behemoths that have too much leverage over your data and insights, with a good chance of disintermediating you with your clients in the long-term. In turn, there will always be opportunities for other media outlets to succeed provided

they come to the table with valuable and unique solutions and provide those in scale. There is an enormous amount of proliferation in this space today; the ones that can separate themselves with quality results and transparency around their methodologies and sources will win.

SEARS: Transparency -- on media costs, on data, on inventory -- continues to be a lightning rod issue. Should transparency be a negotiated benefit for the advertiser client, yes or no?

CONDON: Transparency is a two-edged sword. I am a big fan of sharing source data and media usage, but I don't believe we need to share economics. If the campaign is being delivered as stated in an IO or as indicated in a presentation -- with readily available proof and assurances of quality control and accuracy in measurement -- then who cares if the provider is making money (or not)? Many businesses operate under unique financial constraints and investment practices, and those do not need to be shared in an effort to be transparent on how one reaches a target audience. They are two separate practices.

SEARS: Please answer the following statements yes or no.

CONDON:

STATEMENT	YES/NO	ONE SENTENCE EXPLANATION
"video everywhere" automation will	Yes	There is pent up demand for results
take five (5) years		
"video everywhere" automation will	No	There is no patience to wait that
take ten (10) years		long
Google will remain a dominant	Yes	They have diversified very well and
company for the next 10 years		now with Alphabet - have some 26
		divisions to diversify across. ;-)
Google has a current impact on TV /	Yes	They have scale, which provides
"video everywhere" spend and that		impact - and as long as that scale can
impact will become greater over time.		be measured with quality assurances -
		their impact can and should grow
Facebook will remain a dominant	Maybe	I can't help but think of MySpace - a
company for the next 10 years		new hot social services company can
		supplant any mainstay venue
Facebook has a current impact on TV /	Yes	Their "Live" stream seems to be
"video everywhere" spend and that		gaining traction and could become
impact will become greater over time.		something of interest to more
		traditional TV advertisers
The impact of ad automation to date has	Yes	It's evidenced by all the new
largely been in digitally traded media,		companies participating in the
however impacts of automation will be		"programmatic" advertising space -
felt across the entire \$600 billion		most of which were not in existence
worldwide media market over the next		just two-three years ago
five years including the out of home and		
television markets.		
Ad automation will start to materially	Yes	If not sooner
impact media trading in the \$70 billion		
US television market in the next two		
years.	W	271 0 0 1 1 1 14 1 10
Ad automation improves (or can	Yes	That's the reason behind the shift -
improve) the direct relationship between		marketers have a need that these types
a media company and an advertiser—by		of suppliers can provide
improving efficiency (workflow) and		
effectiveness (leveraging data).		

SEARS: If you had your own TV talk show, what would you name it?

CONDON: Everyday Questions -- it's a chance for people to hear about the everyday lives of celebrities, like what car they drive, where they shop, what they do on date nights, etc. A nice chance for product placement!

SEARS: A young family member has come to you seeking career advice. They must choose one of the following careers: ad agency executive, media company executive, ad technology executive or company marketing executive. Which career path do you recommend and why?

CONDON: Depends on their interests and capabilities. So many of these firms or sectors are so similar today that it's hard to distinguish. I always recommend they look for places that foster a culture for learning and advancement. The financial rewards will come in time. They should be sure to meet with their new boss, not just a hiring manager. They could otherwise get lost in a shuffle, especially with some of the larger media and ad tech firms.

SEARS: What is your favorite restaurant in the world?

CONDON: Home! I get to eat what I want when I want -- and have the best companion diners in my family.

SEARS: Thanks, Brendan!

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Jay Sears was Senior Vice President Marketplace Development for Rubicon Project, where he worked with management and business unit heads across the company to expand Rubicon Project's market – and across the media owner and adver... read more

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